



شركة زاد القابضة
Zad Holding Company Q.P.S.C.

INVESTOR PRESENTATION

FOR THE 2ND QUARTER ENDED ON 30TH JUNE 2023



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Financial Performance for the 2nd Quarter ended on 30th June

- The total revenue for the 2nd Quarter of 2023 is QAR 738.07 million in comparison to QAR 809.42 million for the same period last year.
- The Gross Profit for the 2nd Quarter of 2023 is QAR 156.63 million in comparison to QAR 134.93 million for the same period last year.
- The Net Profit for the 2nd Quarter of 2023 is QAR 90.02 million in comparison to QAR 96.10 million for the same period last year.
- The EBITDA for the 2nd Quarter of 2023 is QAR 138.98 million in comparison to QAR 130.67 million for the same period last year.

CONSOLIDATED STATEMENT OF INCOME- FOR THE 2ND QUARTER ENDED ON 30TH JUNE

	2023	2022
Total Revenue	738,072,420	809,424,228
Operating Cost	(581,440,734)	(674,495,131)
Gross Profit	156,631,686	134,929,097
Other Income	33,583,841	47,019,757
General and administrative expenses	(38,294,105)	(38,378,386)
Selling & Distribution expenses	(40,061,272)	(38,849,289)
Net (impairment)/gain on financial assets	-	(130,691)
Tax Expenses	(39,345)	(27,500)
Finance Cost	(21,802,443)	(8,462,924)
Net Profit	90,018,362	96,100,064



CONSOLIDATED STATEMENT OF FINANCIAL POSITION

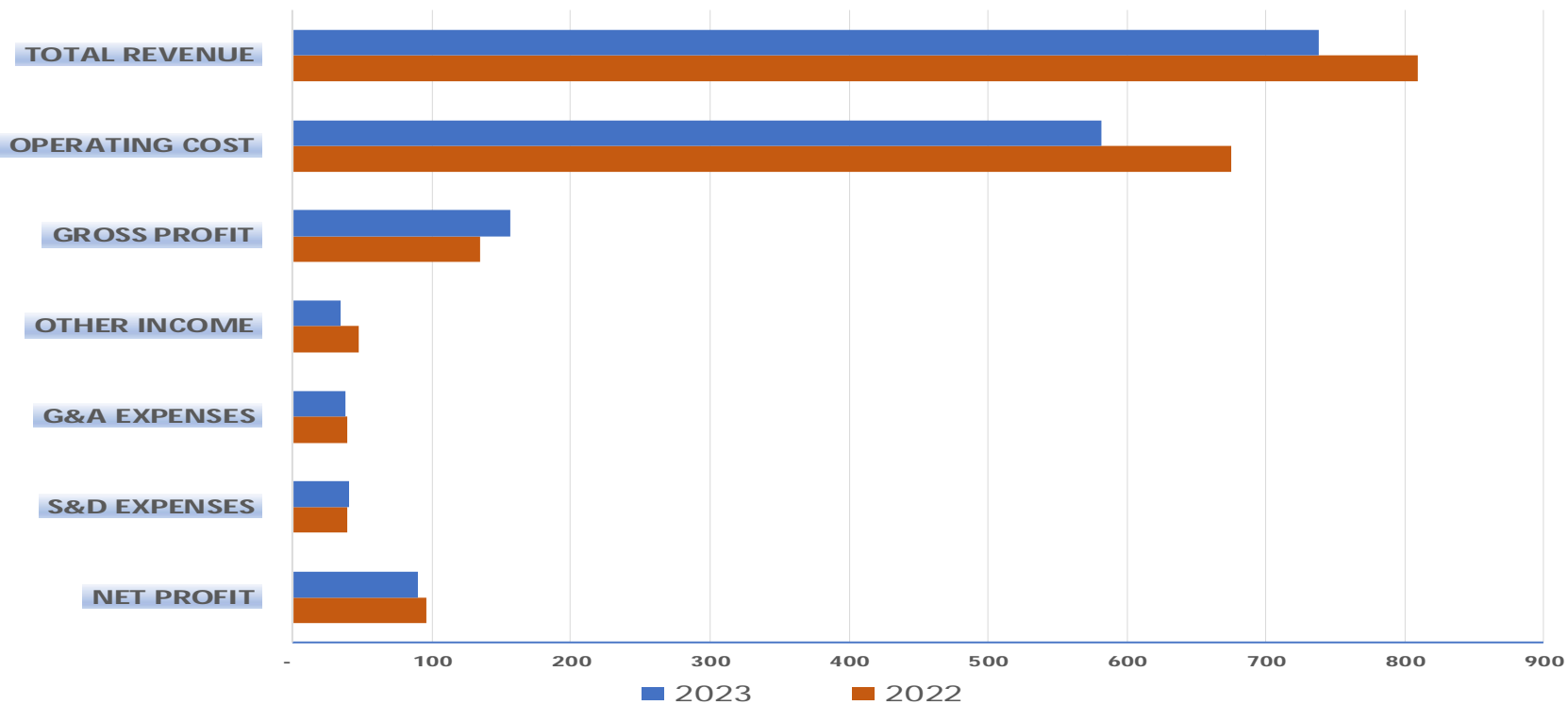
Assets	30-Jun-23	31-Dec-22
Property, plant and equipments	243,916,959	259,490,273
Intangible Assets	3,336,170	3,460,060
Right of use assets	64,202,179	68,440,965
Investment Properties	515,541,376	518,216,379
Investment Securities	391,526,004	398,742,955
Retentions and Other Recievables	25,134,788	21,077,435
Investment in Associates	7,899,911	8,093,880
Goodwill	19,704,770	19,704,770
Total Non Current Assets	1,271,262,157	1,297,226,717
Due from Government of Qatar	26,178,108	27,316,023
Due from Related Parties	13,933,585	12,653,783
Inventories	369,784,573	380,494,314
Investment in Securities FVTPL	1,704,961	2,288,281
Accounts,retention & other receivable	393,031,125	391,692,551
Investment in Commodities	478,141,082	478,141,082
Cash and Bank Balances	40,221,350	56,458,308
Total Current Assets	1,322,994,784	1,349,044,342
Total Assets	2,594,256,941	2,646,271,059

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	30-Jun-23	31-Dec-22
Equity & Liabilities		
Share Capital	287,418,354	273,731,766
Legal reserve	563,120,753	563,120,753
Capital Reserve	15,000,000	15,000,000
Fair value reserve	(99,733,696)	(93,404,537)
Retained earnings	432,159,372	525,857,855
Total Equity	1,197,964,783	1,284,305,837
Lease liability	8,237,523	6,030,796
Due to Government of Qatar	215,448,422	164,968,246
Provision for end of service benefits	39,546,623	39,255,483
Total Non Current Liabilities	263,232,568	210,254,525
Accounts payable, retention and other payables	414,200,707	466,160,987
Lease liability	4,093,797	8,447,492
Due to Government of Qatar	16,500,000	16,500,000
Due to related parties	5,291,665	5,319,361
Islamic financing	692,973,421	655,282,857
Total Current Liabilities	1,133,059,590	1,151,710,697
Total Equity and Liabilities	2,594,256,941	2,646,271,059

COMPARISON OF CONSOLIDATED STATEMENT OF INCOME
For the 2nd Quarter Ended 30th June 2023 Vs 30th June 2022 (Figures in Millions)





DISCLAIMER

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