



شركة زاد القابضة  
Zad Holding Company Q.P.S.C.

# INVESTOR PRESENTATION

FOR THE HALF YEAR ENDED ON 30<sup>TH</sup> JUNE 2021



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- Disclaimer



## Financial Performance for the Half Year ended on 30th June 2021

- The total revenue for the 1<sup>st</sup> half of 2021 is QAR 551.31 million in comparison to QAR 662.06 million for the same period last year.
- The Gross Profit for the 1<sup>st</sup> half of 2021 is QAR 135.56 million in comparison to QAR 155.40 million for the same period last year.
- The Net Profit for the 1<sup>st</sup> half of 2021 is QAR 104.31 million in comparison to QAR 107.02 million for the same period last year.
- The EBITDA for the 1<sup>st</sup> half of 2021 is QAR 141.58 million in comparison to QAR 152.92 million for the same period last year.



## CONSOLIDATED STATEMENT OF INCOME- FOR THE HALF YEAR ENDED ON 30th JUNE

	<u>2021</u>	<u>2020</u>
<b>Total Revenue</b>	<b>551,307,855</b>	<b>662,056,301</b>
Operating Cost	(415,747,567)	(506,661,280)
<b>Gross Profit</b>	<b>135,560,288</b>	<b>155,395,021</b>
Other Income	50,882,608	33,068,998
General and administrative expenses	(42,254,880)	(41,409,249)
Selling & Distribution expenses	(35,255,039)	(36,485,633)
Fair value gain / (loss) on investment securities - 'At FVTPL'	411,399	(422,348)
Reversal of Impairment loss on financials assets	498,734	3,240,901
Finance Cost	(5,534,204)	(6,367,117)
<b>Net Profit</b>	<b>104,308,906</b>	<b>107,020,573</b>

## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

<b>Assets</b>	<b><u>30-Jun-21</u></b>	<b><u>31-Dec-20</u></b>
Property, plant and equipments	294,877,639	307,314,202
Right of use assets	75,738,247	78,462,435
Investment Properties	526,263,380	528,916,403
Investment Securities	341,800,927	316,961,044
Retentions and Other Recievables	8,496,577	4,021,514
Investment in Associates	9,450,255	6,989,435
Goodwill	19,704,770	19,704,770
<b>Total Non-Current Assets</b>	<b>1,276,331,795</b>	<b>1,262,369,803</b>
Due from Government of Qatar	80,067,211	105,348,475
Due from Related Parties	5,997,385	3,983,335
Inventories	195,218,724	170,708,868
Accounts,retention & other receivable	352,054,143	319,481,864
Investment in Commodities	420,149,535	494,908,210
Cash and Bank Balances	37,513,565	30,642,844
<b>Total Current Assets</b>	<b>1,091,000,563</b>	<b>1,125,073,596</b>
<b>Total Assets</b>	<b>2,367,332,358</b>	<b>2,387,443,399</b>

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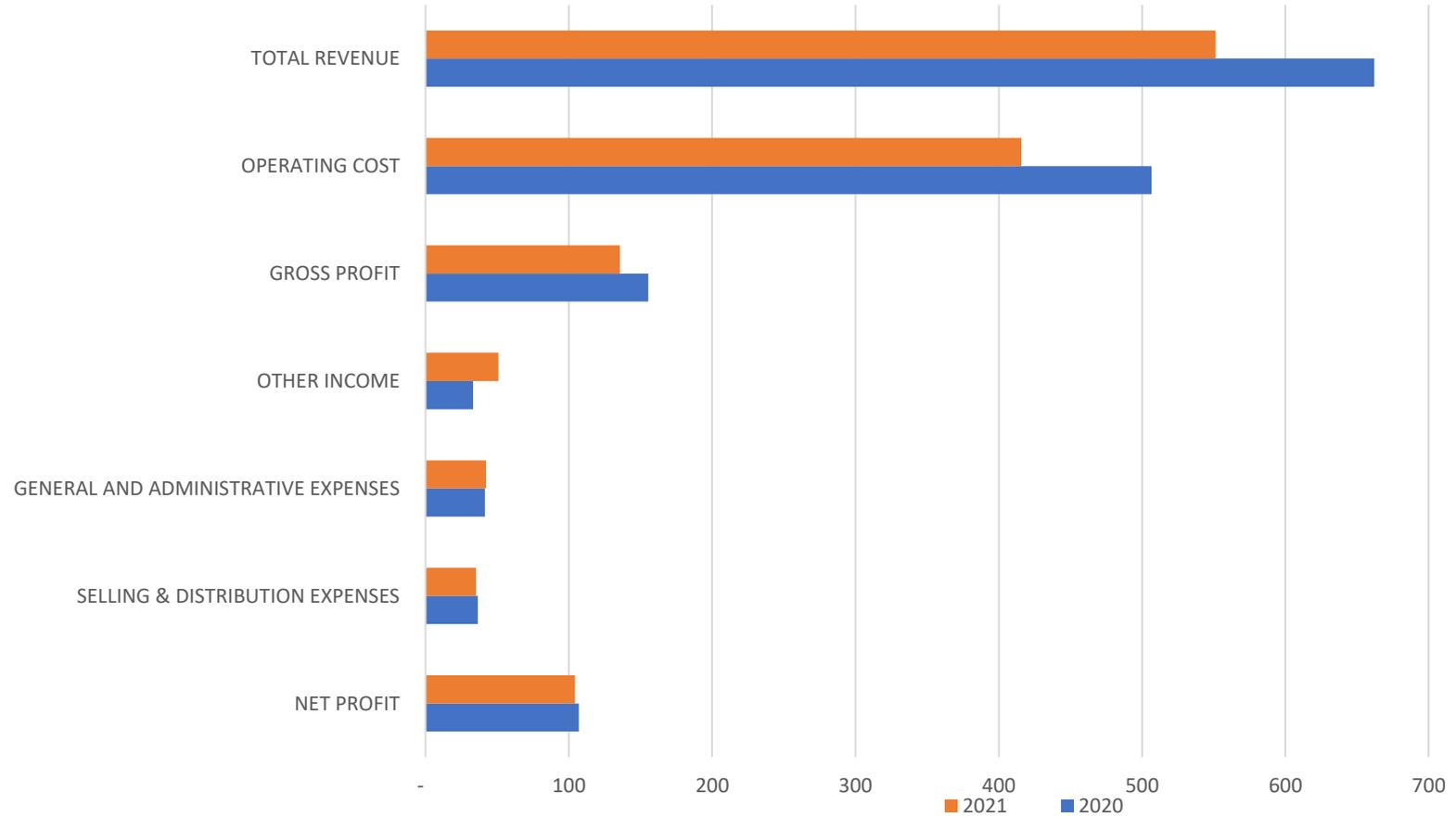
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## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

<b>Equity &amp; Liabilities</b>	<b><u>30-Jun-21</u></b>	<b><u>31-Dec-20</u></b>
Share Capital	260,696,920	236,997,200
Legal reserve	563,120,753	563,120,753
Capital Reserve	15,000,000	15,000,000
Fair value reserve	(10,103,656)	17,723,138
Retained earnings	632,826,850	717,929,595
<b>Total Equity</b>	<b>1,461,540,867</b>	<b>1,550,770,686</b>
Due to Government of Qatar	97,568,246	56,412,866
Lease liability	12,804,133	13,135,767
Other non-current liability	35,895,285	33,972,951
<b>Total Non-Current Liabilities</b>	<b>146,267,664</b>	<b>103,521,584</b>
Accounts payable, retentions and other payables	327,867,915	312,775,494
Lease liability	4,326,501	4,986,136
Due to Related Parties	8,984,528	7,350,740
Islamic Financing-Current	418,344,883	408,038,759
<b>Total Current Liabilities</b>	<b>759,523,827</b>	<b>733,151,129</b>
<b>Total Equity and Liabilities</b>	<b>2,367,332,358</b>	<b>2,387,443,399</b>



## COMPARISON OF CONSOLIDATED STATEMENT OF INCOME For the Half Year Ended 30th June 2021 Vs 30th June 2020 (Figures in Millions)





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