شركة زاد القابضة ش.م.ق.ع.

Zad Holding Company Q.P.S.C.

# INVESTOR PRESENTATION

## FOR THE 3rd QUARTER ENDED 30TH SEPTEMBER 2026

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Zad Holding Company Q.P.S.C.

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## Financial Performance for the 3rd Quarter ended 30th September

- The total revenue for the 3rd Quarter of 2026 is QAR 1,119.92 million in comparison to QAR 1,063.58 million for the same period last year.

- The Gross Profit for the 3rd Quarter of 2026 is QAR 237.18 million in comparison to QAR 263.27 million for the same period last year.

- The Net Profit for the 3rd Quarter of 2026 is QAR 135.36 million in comparison to QAR 136.21 million for the same period last year.

- The EBITDA for the 3rd Quarter of 2026 is QAR 214.95 million in comparison to QAR 196.87 million for the same period last year.

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## CONSOLIDATED STATEMENT OF INCOME FOR THE THREE-MONTH AND NINE-MONTH PERIODS ENDED 30 SEPTEMBER

| | For the three-month period ended 30 September | | For the nine-month period ended 30 September | |
|---|---|---|---|---|
| | 2026 | 2025 | 2026 | 2025 |
| **Total Revenue** | **407,938,262** | **323,523,247** | **1,119,921,901** | **1,063,582,500** |
| Operating Cost | (312,521,275) | (240,308,884) | (882,737,327) | (800,314,153) |
| **Gross Profit** | **95,416,987** | **83,214,363** | **237,184,574** | **263,268,347** |
| Other Income | 8,023,779 | 8,610,152 | 75,061,139 | 23,860,187 |
| General and administrative expenses | (20,364,236) | (19,058,700) | (63,795,297) | (60,261,981) |
| Selling & Distribution expenses | (23,219,091) | (21,799,800) | (71,227,082) | (68,349,862) |
| Tax Expense | (75,796) | (16,560) | (132,058) | (113,892) |
| Finance Cost | (17,327,205) | (8,940,399) | (41,730,376) | (22,188,424) |
| **Net Profit** | **42,454,438** | **42,009,056** | **135,360,900** | **136,214,375** |

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## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

| | 30-Sep-26 | 31-Dec-25 |
|---|---|---|
| **Assets** | | |
| Property, plant and equipments | 203,173,003 | 211,607,802 |
| Intangible assets | 2,709,451 | 2,900,574 |
| Right of use assets | 84,683,177 | 71,839,657 |
| Investment Properties | 498,153,853 | 502,166,358 |
| Investment in equity instruments | 764,186,964 | 720,613,673 |
| Retentions and Other Recievables | 6,696,468 | 21,133,778 |
| Goodwill | 19,704,770 | 19,704,770 |
| **Total Non Current Assets** | **1,579,307,686** | **1,549,966,612** |
| Due from Government of Qatar | 18,507,781 | 18,194,063 |
| Due from Related Parties | 5,987,509 | 6,037,594 |
| Inventories | 350,643,033 | 231,375,568 |
| Investment in equity instruments | 8,428,963 | 17,008,192 |
| Accounts,retention & other receivable | 453,803,266 | 266,550,623 |
| Investment in Commodities | 1,146,947,400 | 779,175,540 |
| Cash and Bank Balances | 303,722,991 | 102,055,134 |
| **Total Current Assets** | **2,288,040,943** | **1,420,396,714** |
| **Total Assets** | **3,867,348,629** | **2,970,363,326** |

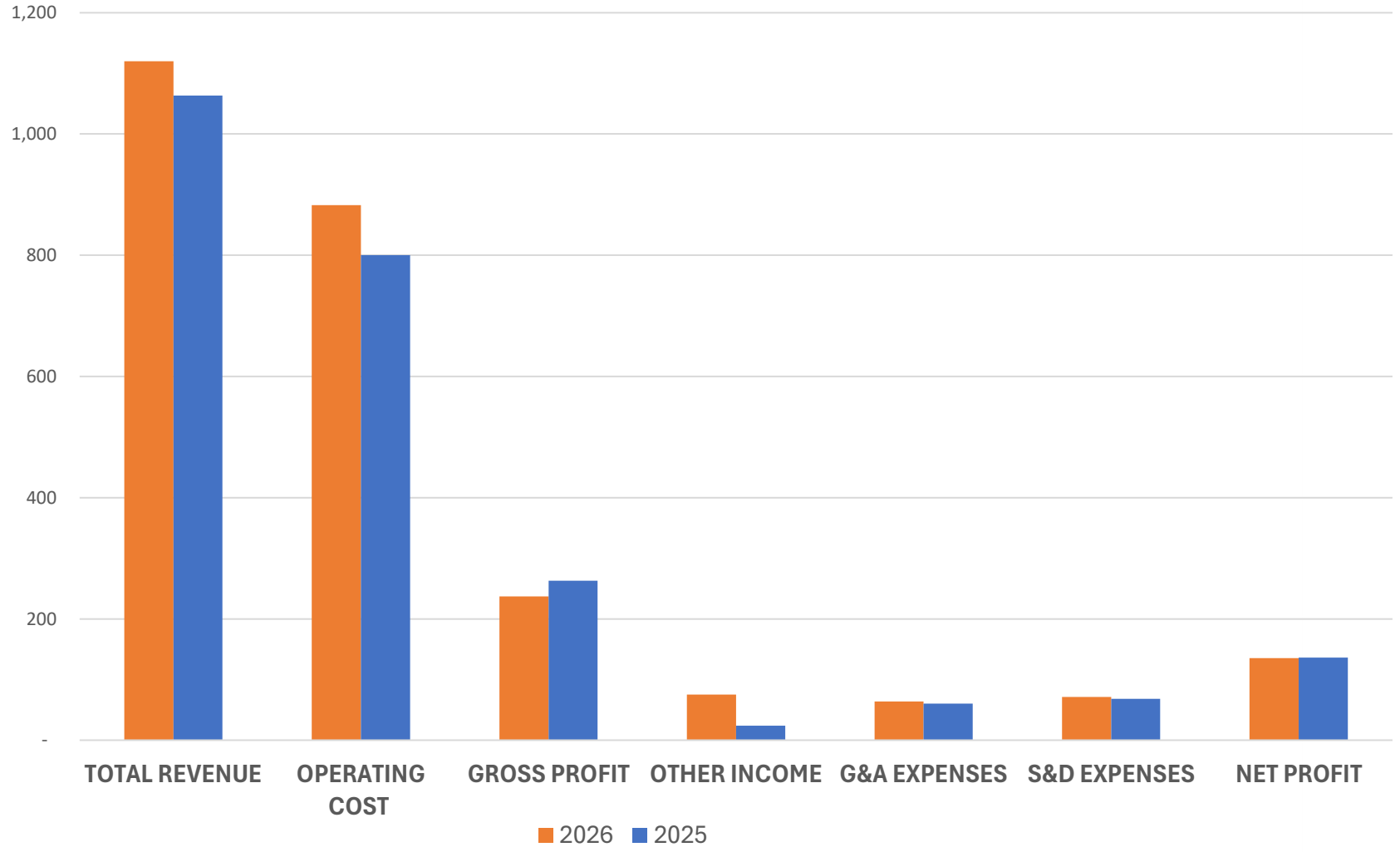
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| Equity & Liabilities | 30-Sep-26 | 31-Dec-25 |
|---|---|---|
| Share Capital | 287,418,354 | 287,418,354 |
| Legal reserve | 563,120,753 | 563,120,753 |
| Capital Reserve | 15,000,000 | 15,000,000 |
| Fair value reserve | 338,115,104 | 342,601,178 |
| Retained earnings | 461,121,648 | 520,817,089 |
| **Total Equity** | **1,664,775,859** | **1,728,957,374** |
| Lease liability | 36,565,581 | 28,349,134 |
| Due to Government of Qatar | 288,938,964 | 174,173,422 |
| Employees end of service benefits | 51,776,796 | 49,261,664 |
| **Total Non Current Liabilities** | **377,281,341** | **251,784,220** |
| Lease liability | 17,089,704 | 9,338,328 |
| Due to related parties | 4,235,672 | 4,360,969 |
| Due to Government of Qatar | 16,500,000 | 16,500,000 |
| Islamic financing | 1,381,964,276 | 682,453,574 |
| Accounts, retention and other payables | 405,501,777 | 276,968,861 |
| **Total Current Liabilities** | **1,825,291,429** | **989,621,732** |
| **Total Equity and Liabilities** | **3,867,348,629** | **2,970,363,326** |

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# COMPARISON OF CONSOLIDATED STATEMENT OF INCOME
## For the 3rd Quarter Ended 30th September 2026 Vs 30th September 2025 (Figures in Millions)



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