



شركة زاد القابضة
Zad Holding Company Q.P.S.C.

INVESTOR PRESENTATION

FOR THE 3RD QUARTER ENDED 30TH SEPTEMBER 2025



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Financial Performance for the 3rd Quarter ended on 30th September

- The total revenue for the 3rd Quarter of 2025 is QAR 1,063.58 million in comparison to QAR 1,122.07 million for the same period last year.
- The Gross Profit for the 3rd Quarter of 2025 is QAR 263.27 million in comparison to QAR 270.30 million for the same period last year.
- The Net Profit for the 3rd Quarter of 2025 is QAR 136.21 million in comparison to QAR 135.50 million for the same period last year.
- The EBITDA for the 3rd Quarter of 2025 is QAR 196.76 million in comparison to QAR 205.63 million for the same period last year.

CONSOLIDATED STATEMENT OF INCOME- FOR THE 3RD QUARTER ENDED ON 30TH SEPTEMBER

| | 2025 | 2024 |
|-------------------------------------|----------------------|----------------------|
| Total Revenue | 1,063,582,500 | 1,122,070,449 |
| Operating Cost | (800,314,153) | (851,773,829) |
| Gross Profit | 263,268,347 | 270,296,620 |
| Other Income | 23,860,187 | 16,392,668 |
| General and administrative expenses | (60,375,873) | (58,861,290) |
| Selling & Distribution expenses | (68,349,862) | (60,594,800) |
| Finance Cost | (22,188,424) | (31,728,221) |
| Net Profit | 136,214,375 | 135,504,977 |
| Profit for the period | 136,214,375 | 135,504,977 |

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

| | 30-Sep-25 | 31-Dec-24 |
|---------------------------------------|----------------------|----------------------|
| Assets | | |
| Property, plant and equipments | 215,668,190 | 224,009,179 |
| Intangible assets | 2,983,205 | 3,118,434 |
| Right of use assets | 68,804,732 | 74,356,176 |
| Investment Properties | 503,503,860 | 507,516,365 |
| Investment in equity instruments | 629,316,854 | 322,663,678 |
| Retentions and Other Recievables | 29,377,744 | 28,635,242 |
| Goodwill | 19,704,770 | 19,704,770 |
| Total Non Current Assets | 1,469,359,355 | 1,180,003,844 |
| Due from Government of Qatar | 16,292,821 | 44,025,996 |
| Due from Related Parties | 4,888,802 | 3,519,907 |
| Inventories | 272,609,079 | 287,935,358 |
| Investment in equity instruments | 12,971,417 | 10,105,477 |
| Accounts,retention & other receivable | 262,098,992 | 294,808,868 |
| Investment in Commodities | 720,138,218 | 478,141,082 |
| Cash and Bank Balances | 7,343,084 | 193,239,392 |
| Total Current Assets | 1,296,342,413 | 1,311,776,080 |
| Total Assets | 2,765,701,768 | 2,491,779,924 |

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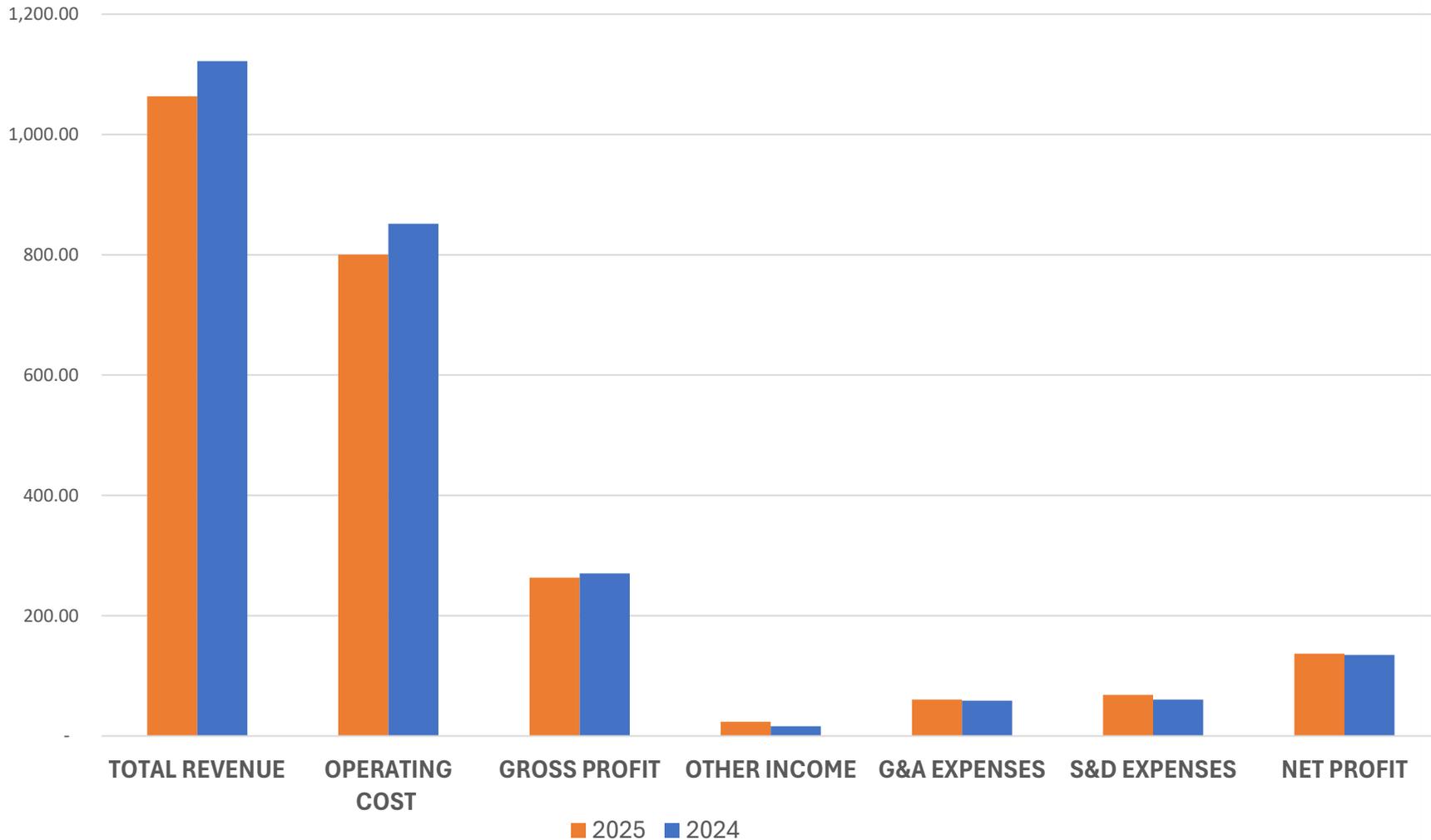
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Equity & Liabilities

| | 30-Sep-25 | 31-Dec-24 |
|--------------------------------------------------|----------------------|----------------------|
| Share Capital | 287,418,354 | 287,418,354 |
| Legal reserve | 563,120,753 | 563,120,753 |
| Capital Reserve | 15,000,000 | 15,000,000 |
| Fair value reserve | 284,321,567 | 31,238,679 |
| Retained earnings | 454,489,717 | 487,243,417 |
| Total Equity | 1,604,350,391 | 1,384,021,203 |
| Lease liability | 26,128,087 | 28,046,276 |
| Due to Government of Qatar | 22,000,000 | 34,375,000 |
| Due to Government of Qatar - Strategic Inventory | 156,298,422 | 156,298,422 |
| Employees end of service benefits | 48,160,561 | 45,603,718 |
| Total Non Current Liabilities | 252,587,070 | 264,323,416 |
| Lease liability | 10,063,679 | 9,411,992 |
| Due to related parties | 4,080,623 | 3,603,823 |
| Due to Government of Qatar | 16,500,000 | 16,500,000 |
| Islamic financing | 640,919,285 | 524,632,606 |
| Accounts payable, retention and other payables | 237,200,720 | 289,286,884 |
| Total Current Liabilities | 908,764,307 | 843,435,305 |
| Total Equity and Liabilities | 2,765,701,768 | 2,491,779,924 |



COMPARISON OF CONSOLIDATED STATEMENT OF INCOME For the 3rd Quarter Ended 30th September 2025 Vs 30th September 2024 (Figures in Millions)





DISCLAIMER

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